

MARKET INSIGHTS

Your Weekly Financial Digest

WEEKLY REPORT

Two-Week Losing Streak

India & Global Markets Analysis



Nov 3-7, 2025

SENSEX WEEKLY

-722 pts

NIFTY WEEKLY

-230 pts

GOLD RISE

+₹100/g

BHARTI AIRTEL

-4.46%



THIS WEEK'S HIGHLIGHTS



Weekly Market Report - India & Global Markets

Week: November 3-7, 2025 (Monday to Friday) Special: Second Consecutive Week of Losses

☀️ Introduction: Continued Market Pressure

This week marked the second consecutive weak week for Indian equity markets. **Sensex declined by 722 points and Nifty fell by 230 points.** However, October closed with positive returns of +1.76%, indicating overall monthly strength despite end-of-month weakness. The week witnessed **Groww's ₹6,632 crore IPO** opening to good response, **Pine Labs' ₹3,900 crore IPO** launching on November 7, and **Tata Motors' demerger** officially commencing.

Gold prices showed slight recovery, but FII selling pressure continued. Let's explore the complete story of this challenging week...

Part 1: Indian Stock Market - Second Straight Loss

Monday, November 3, 2025 - Negative Start 📉

Weak Opening to New Month: Sensex closed 423 points (0.50%) lower at 83,602, while Nifty declined 108 points (0.42%) to end at 25,532.

Day's Key Points:

- Bank Nifty: Dropped 1%
- IT stocks: Showed some strength
- FMCG: Mixed performance
- Metal stocks: Under pressure

Top Losers:

- Selling pressure in banking stocks
- PSU banks weak
- HDFC Bank, ICICI Bank declined

Tuesday, November 4, 2025 - Groww IPO Day! 🚀

Groww IPO Opens: Groww (Billionbrains Garage Ventures) IPO worth ₹6,632.30 crores opened for subscription with price band of ₹95-100 per share.

Market Performance: Signs of marginal recovery visible, but broad-based selling continued.

Key Events:

- Bharti Airtel Q2 results
- Selective buying in some IT stocks

- Ongoing weakness in banking sector

Wednesday, November 5, 2025 - Consolidation Mode 📊

Market Traded in Narrow Range: Both Sensex and Nifty displayed mixed closing with limited movement.

Sectoral Action:

- Auto stocks: Some strength
- Pharma: Mixed bag
- Realty: Under pressure
- Power: Selective gains

Thursday, November 6, 2025 - Weekly Expiry Volatility ⚡

Thursday Expiry Day: Market witnessed increased volatility ahead of Nifty weekly options expiry.

Day's Highlights:

- Increased intraday swings
- FII selling continued
- DII buying provided support
- Sharp movements in Bank Nifty

Friday, November 7, 2025 - Week's Final Day 📉

Pine Labs IPO Opens: Pine Labs IPO worth ₹3,899.91 crores began subscription on November 7. Price band and details were widely discussed among investors.

Market Closing:

- **Sensex:** Weekly decline of -722 points
- **Nifty:** Weekly decline of -230 points
- Bharti Airtel: Week's biggest loser (-4.46%)

Main Weakness: Telecom stocks, especially Bharti Airtel, witnessed sharp correction.

Week's Overall Performance

Weekly Results:

- **Sensex:** 84,324 to 83,602 (-722 points, -0.86%)
- **Nifty:** 25,762 to 25,532 (-230 points, -0.89%)
- **Weekly Pattern:** Continuous selling pressure, no major recovery

October 2025 Performance: Month closed with positive returns of +1.76%, showing overall monthly strength.

Technical Levels:

- **Nifty Support:** 25,500-25,350
- **Nifty Resistance:** 25,800-26,000
- **Bank Nifty Support:** 56,500-56,000
- **Bank Nifty Resistance:** 57,500-58,000

FII and DII Activities

Foreign Institutional Investors (FII) - Selling Continues 🌐 ❌

Week's Activity: FII continued net selling this week as well. However, selling intensity was somewhat lower compared to the previous week.

November 6 Data:

- **FII Buying:** ₹10,046.43 crores
- **FII Selling:** ₹11,978.61 crores
- **FII Net:** ₹-1,932.18 crores (Net Selling)

Domestic Institutional Investors (DII) - Support Continues IN 🙋

DII's Strong Support:

DII again provided market support, though exact weekly data is limited.

Reasons:

- Steady SIP inflows
- Domestic confidence in long-term story
- Countering FII selling

Sectoral Performance

Better Performers:

1. IT Sector

- Selective strength in large-cap IT
- Stability in TCS, Infosys

2. Auto Sector

- Hopes of festive season demand
- Interest from Tata Motors demerger news

3. Power Utilities

- Strength in NTPC, Power Grid

Weak Sectors:

1. Telecom

- **Bharti Airtel:** -4.46% (week's biggest loser!)
- Profit booking after Q2 results

2. Banking

- Pressure on PSU banks
- Private banks mixed

3. Realty

- Continued weakness

Q2 FY26 Corporate Earnings

Bharti Airtel Q2 Results: Bharti Airtel announced Q2 results, but market reaction was negative. The stock witnessed a sharp 4.46% decline, making it the biggest individual stock movement of the week.

Part 2: Gold & Silver - Recovery Signs

Gold - Slight Bounce Back

Week's Performance:

After last week's heavy decline, gold showed some recovery.

November 3-7:

- **24K Gold:** Approximately ₹100-150 per gram increase

- **22K Gold:** Proportional increase
- Some strength in international markets too

Reasons:

- Technical bounce after oversold conditions
- Some safe-haven demand
- Some weakness in dollar

Silver - Stable Mode 🌊

Week's Status: Silver displayed relatively stable trading without major movements.

Part 3: IPO Market - Groww and Pine Labs Week!

1. Groww IPO - Biggest Highlight! 🌟🚀

IPO Details:

- **Company:** Billionbrains Garage Ventures (Groww)
- **Issue Size:** ₹6,632.30 crores
- **Fresh Issue:** ₹1,060 crores
- **OFS:** ₹5,572.30 crores
- **Price Band:** ₹95-100 per share
- **Lot Size:** 150 shares
- **Subscription Dates:** November 4-7, 2025
- **Allotment:** November 10 (expected)
- **Listing:** November 12 (BSE, NSE)

About Groww: Groww is India's leading investment platform that has brought millions of retail investors to markets. User-friendly platform for mutual funds, stocks, and other investment products.

Investor Interest: Strong subscription interest witnessed from day one, reflecting Groww's popularity among retail investor base.

2. Pine Labs IPO - Payment Solutions Leader! 💳🚀

IPO Details:

- **Issue Size:** ₹3,899.91 crores
- **Fresh Issue:** ₹2,080 crores
- **OFS:** ₹1,819.91 crores

- **Subscription Dates:** November 7-11, 2025
- **Allotment:** November 12 (expected)
- **Listing:** November 14 (tentative)

About Pine Labs: Founded in 1998, Pine Labs is India's leading payment solutions provider. Expertise in PoS devices, payment systems, rewards and cashback solutions.

Key Points:

- Return to India domicile (process started from 2024)
- 5 investment banks appointed: Axis Capital, Morgan Stanley, Citigroup, JP Morgan, Jefferies
- Strong fundamentals and growth trajectory

3. Other IPO Activity:

Shreeji Global FMCG IPO:

- **Issue Size:** ₹85 crores
- **Dates:** November 4-7

Upcoming:

- **Emmvee Photovoltaic Power:** ₹2,900 crores (November 11-13)
- **Lenskart:** ₹7,278 crores (November 12-14)
- **PhysicsWallah (PW):** ₹3,480 crores (upcoming)

Part 4: Major Deals & Corporate Events

Tata Motors Demerger - Commercial Vehicles Spin-off

Important Corporate Action:

Tata Motors' Commercial Vehicles division is now officially operating as a separate entity. This major restructuring will organize the company into focused business segments.

Investor Impact: Shareholders will receive proportionate stake in both entities.

Part 5: Global Markets

US Markets us

Week's Performance:

US markets displayed mixed trading in the post-Fed week. Focus remained on economic data and corporate earnings.

Major Indices:

- **Dow Jones:** Consolidation mode
- **S&P 500:** Near record levels, some profit booking
- **Nasdaq:** Selective strength in tech stocks

Part 6: Investment Strategies

Short-term (1-3 months):

✅ **Defensive Approach:** Stick to quality large-caps ✅ **Continue SIP:** Don't time the market ✅

Cash Reserve: Keep 15-20% liquid ⚠️ **Avoid Over-leverage:** Stay away from margin trading

Medium-term (3-12 months):

Focus Areas:

1. Banking & Financials (entry on corrections)
2. IT (global recovery theme)
3. Infrastructure (government spending)
4. Select Auto stocks

Part 7: Week Ahead (November 10-14)

Important Events:

Monday-Tuesday:

- Groww IPO allotment
- Lenskart IPO opens (November 12)

Wednesday:

- Groww listing (November 12)
- Market reaction to listing premium/discount

Thursday-Friday:

- Corporate earnings continue

- FII-DII flows monitoring

Part 8: Conclusion

Week's Key Takeaways

◆ **Markets:** Second consecutive weak week (-0.86%) ◆ **Bharti Airtel:** Biggest loser (-4.46%) ◆
October: Month closed positive at +1.76% ◆ **Groww IPO:** ₹6,632 crores successfully opened ◆
Pine Labs IPO: ₹3,900 crores opened on Friday ◆ **Tata Motors:** Demerger officially underway ◆
Gold: ₹100/gram recovery ◆ **FII:** Selling continues but intensity lower

Message for Investors:

"Patience and Discipline are Keys to Success"

1 Short-term volatility is normal: Don't panic **2** Correction opportunities in quality stocks: Keep your powder dry **3** Be careful in IPOs: Focus on fundamentals, not hype **4** Follow DII strategy: Think long-term **5** Risk management crucial: Follow stop losses

Disclaimer

 This report is for **informational purposes only**. Not investment advice.

Markets are subject to risks. Consult advisor before investing.

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Stay tuned for next week's report!  

"Markets reward patience, punish panic!" 